

## **MINUTES**

### ***Montevallo City Council Work Session***

**September 22, 2025**

**5:30 p.m. at City Hall**

**Present: Mayor Rusty Nix, Council Member David King, Council Member Lelia Mitchell, Council Member Kenneth Dukes, Council Member Martha Eisenberg. Absent: Council Member Sonya Swords. Quorum present.**

**Work Session Called to Order at 5:30 P.M. by Mayor Nix with Quorum present.**

#### **Discussion of New Business Items:**

- **Discussion** of recommendation from Mayor Nix to Council to appoint Sergeant Todd Burr as Chief of Police for the City of Montevallo. Appointment to be effective October 1, 2025.
- **Discussion** of request from Montevallo Main Street to close Island Street from North Boundary Street to Park Drive on Saturday November 1, 2025 from Noon until 11:00Pm for the Annual Dia de Los Muertos (Day of the Dead Festival).
- **Discussion** of request to waive vendor and license fees during Annual Dia de Los Muertos (Day of the Dead Festival), Saturday November 1, 2025.
- **Discussion** of request from Montevallo Art Walk Committee to waive vendor and license fees for the Annual Art Walk on Saturday October 25, 2025 and Saturday November 9, 2025 (Rain Date).

#### **Discussion of Old Business Items:**

- **Resolution 09302025-340 adopting the Fiscal Budget of the City of Montevallo for 2025-2026.**
- **Ordinance 09152025-8273 an Ordinance** to levy a local Excise Tax and require Business Licenses for the Sale of Consumable Vapor Products in the Corporate Limits of the City of Montevallo.

#### **Mayor Nix Called for Committee Reports:**

Mayor Nix called on Council Member King for Public Health and Safety Reports. Council Member King called on Chief Davis for the Fire Department report. Chief Davis reported that there were 66 Calls for the first half of September. See Appendix 1.

Council Member King called on Chief Littleton for the Police Department Report. Chief Littleton reported there were 49 Reports for September and 763 Total Cases for the Year. See Appendix 2.

Council Member King reported Planning and Zoning met last Thursday and approved site plan to recommend to City Council.

Mayor Nix called for the Sustainability Reports. Mayor Nix called on Council Member Dukes. Council Member Dukes called on Kirk Hamby, Director of Public Works. Kirk reported a tree was damaged at Bloch St and Main St and had to be removed; creek is low due to lack of rain; leaf pickup will begin soon; drainage projects completed on Cedar St and Comanche St.

Council Member Dukes reported the Arbor Board has been working on Beautification Awards criteria and should be done soon; Council will nominate three properties in their district.

Council Member Dukes reported the Historic Commission will have the Almont School marker installed on October 19<sup>th</sup> at 2 P.M.

Mayor Nix called for Recreation, Preservation and Community Development. Council Member Eisenberg called on Sydney Aguilar-Baugh, Director Youth Sports. Sidney reported youth football and cheer have a bye week this week and will return to play October 4<sup>th</sup> at West Blocton; Soccer games start this week; baseball and softball games start next week at Stephens Park. See Appendix 3.

Mayor Nix called for the Education, Arts & Outreach Reports. Council Member Mitchell called on Sarah Hogan Shaw, Program Director, Impact Montevallo. Sarah reported that Impact has received its Notice of Award for year 7; Impact hosted 18 Leaders of Tomorrow students at City Hall, and they learned the importance of teamwork in leadership; she reported October is a busy month for events and invited everyone to add these events to their calendar: October 4<sup>th</sup>, 51<sup>st</sup> annual Fire Parade, October 7<sup>th</sup>, Impact Coalition Meeting, October 7<sup>th</sup>, SPOT Trailer to Pelham's National Night Out, October 14<sup>th</sup> National Night Out, October 25<sup>th</sup> – October 31<sup>st</sup> Red Ribbon Week, October 25<sup>th</sup>, Prescription Take Back Day and Art Walk, October 28<sup>th</sup> 6<sup>th</sup> annual Chief's Challenge, October 30<sup>th</sup>, Making Good Choices Puzzle Craft, October 31<sup>st</sup> Hometown Halloween; Sarah thanked Chief Littleton for working with her over 10 years through various positions with the city and stated he had really made an impact in the community from helping the city become a designated Main Street community to revamping the SRO program and increasing community outreach by partnering with her through various events. See Appendix 4.

Council Member Mitchell called on Mary Elizabeth House for the MJCC report. Mary Elizabeth reported last week the MJCC held a planning retreat and mapped out the rest of the year; the MJCC participated in the Homecoming Parade at MHS; she reported on youth sports and activities happening at school; and the MJCC taking their Oath of Office tonight.

Council Member Mitchell reported schools will have an instructional planning day on October 13<sup>th</sup> – 14<sup>th</sup> - no students.

Council Member Mitchell reported the University of Montevallo McChesney Student Center is having a BBQ Luncheon, October 3<sup>rd</sup> from 11 AM – 1 PM and proceeds benefit Johnny Holsombeck UM Athletics Fund.

***Montevallo City Council Meeting***  
**September 22, 2025**  
**6:00 p.m. at City Hall**

**Present: Mayor Rusty Nix, Council Member David King, Council Member Lelia Mitchell, Council Member Kenneth Dukes, Council Member Martha Eisenberg. Absent: Council Member Sonya Swords. Quorum present.**

**Pledge of Allegiance**

**Council Meeting** was called to order at 6 P.M. by Mayor Rusty Nix.

**Approval and or corrections of the Minutes:** 9.8.25 Motion made by Council Member Mitchell, Seconded by Council Member Eisenberg, All Ayes, Motion Passed; Minutes from Work Session 9.15.25 – Motion by Council Member Mitchell, Seconded by Council Member Eisenberg, All Ayes, Motion Passed.

**Recognitions/Awards: MJCC Oath of Office:** Sarah Hogan Shaw introduced the Montevallo Junior City Council (MJCC) members; Mayor Nix administered the Oath of Office to the MJCC.

**Proclamation for Chief Jeremy Littleton:** Mayor Nix read and presented a Proclamation for Chief Littleton on his retirement. See Appendix 5.

**Opportunities for Citizens to speak to the Council:** Lillian Pierson 1131 Oak St spoke to Mayor, City Council, and attendees about Human Trafficking Organization (They Can Dance) and recognizing the signs and what to do.

**Mayor Nix Called for Committee Reports to continue:**

Mayor Nix called for Finance, Economic Development & Tourism. Mayor Nix called on Courtney Bennett, Executive Director, Montevallo Main Street. Courtney thanked the Mayor and Council for supporting the request to close the street and waive vendor fees for the 3<sup>rd</sup> Annual Dia De los Muertos Festival on November 1<sup>st</sup>; Main Street participated in the Leaders of Tomorrow teamwork last week; She received notice today that CAWACO RC&D will award Main Street \$5,500 for the 2026 CO.STARTERS program; tickets and sponsorships are available for the 2<sup>nd</sup> Annual Monte Gras Ball fundraiser. See Appendix 6.

Council Member Swords called on Adele Nelson, Executive Director, Montevallo Chamber of Commerce for the Chamber report. Adele reported the October Chamber Chatter be delivered Friday, September 26<sup>th</sup>; Montevallo Chamber will partner with the Parnell Library to sponsor the pumpkin decorating contest; pre-orders are being taken for the one-pound bag of pecans that benefit the Montevallo Community Grant Fund; October Chamber Luncheon will be UofM Athletics. See Appendix 7.

**Public Health & Safety** (Police, Fire, Code Enforcement, Housing Abatement, Planning and Zoning) - Reported during City Council Work Session.

**Sustainability** (Streets & Sanitation, Recycling, Arbor & Beautification, ValloCycle, Environmental Preservation Initiatives, and Historical Commission) - Reported during City Council Work Session.

**Recreation, Preservation and Community Development** (Parks & Recreation, Youth Athletics, Trails, Annexations) - Reported during City Council Work Session.

**Education, Arts & Outreach** (Schools, Library, UM, Boys & Girls Club, American Village, Sister City Commission, Artwalk, IMPACT) - Reported during City Council Work Session.

**Finance, Economic Development & Tourism** (Finance, MDCD, IDB, Chamber, Main Street) - Reported during City Council Meeting.

**Consent to Pay the Bills:** Mayor Nix asked for a Motion to Pay the Bills. Council Member King made a motion to pay the bills, Seconded by Council Member Eisenberg, All Ayes. Motion Passed.

**New Business:**

- **Recommendation from Mayor Nix to Council** to appoint Sergeant Todd Burr as Chief of Police for the City of Montevallo. Appointment to be effective October 1, 2025. Motion made by Council Member King, Seconded by Council Member Eisenberg, All Ayes, Motion Passed.

- **Request from Montevallo Main Street** to close Island Street from North Boundary Street to Park Drive on Saturday November 1, 2025 from Noon until 11:00Pm for the Annual Dia de Los Muertos (Day of the Dead Festival). Motion made by Council Member King, Seconded by Council Member Mitchell, All Ayes, Motion Passed.
- **Request to waive vendor and license fees** during Annual Dia de Los Muertos (Day of the Dead Festival), Saturday November 1, 2025. Motion made by Council Member King, Seconded by Council Member Eisenberg, All Ayes, Motion Passed.
- **Request from Montevallo Art Walk Committee** to waive vendor and license fees for the Annual Art Walk on Saturday October 25, 2025 and Saturday November 9, 2025 (Rain Date). Motion made by Council Member Mitchell, Seconded by Council Member King, All Ayes, Motion Passed.

**Old Business:**

- **Resolution 09302025-340 adopting the Fiscal Budget of the City of Montevallo for 2025-2026.** Motion made by Council Member Dukes, Seconded by Council Member King, All Ayes, Motion Passed. See Appendix 8.
- **Ordinance 09152025-8273 an Ordinance** to levy a local Excise Tax and require Business Licenses for the Sale of Consumable Vapor Products in the Corporate Limits of the City of Montevallo. ). Motion made by Council Member Mitchell, Seconded by Council Member King, All Ayes, Motion Passed. See Appendix 9.

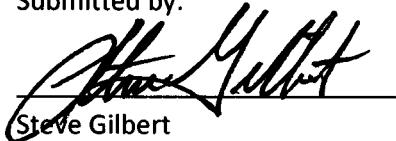
**Board Appointments:** None

**Other Business:** Request for Fire Prevention Parade permit and waive vendor fees on Saturday, October 4<sup>th</sup>. Motion made by Council Member King, Seconded by Council Member Dukes, All Ayes, Motion Passed.

**Citizen Participation:** None

**Adjourn:** Mayor Nix called for a Motion to adjourn the meeting. Motion made by Council Member Mitchell, Seconded by Council Member Eisenberg, All Ayes. Meeting adjourned at 6:22 P.M.

Submitted by:

  
Steve Gilbert  
City Clerk / Treasurer

## APPENDIX 1

Montevallo Fire and Rescue  
September 1 - September 15, 2025

EMS- 45

Lift assist- 4

Structure Fire- 2

Brush Fire- 2

Dumpster Fire- 0

Electrical Fire - 1

Vehicle Fire- 1

Appliance Fire- 0

Fire Alarm - 3

MVC- 4

Fuel Spill/ gas leak/odor of gas- 1

Assist other agency- 1

Assist Public- 1

Assist Law Enforcement- 1

Total Calls for 9/1-9/15- 66

Brad Davis

Fire Chief

City of Montevallo

Montevallo Fire & Rescue Service

541 Main Street

Montevallo, AL 35115

Office- 205-666-2555. Ext. 705

# APPENDIX 2

|                      | January-25 | February-25 | March-25  | April-25  | May-25    | June-25   | July-25   | August-25  | September-25 | October-25 | November-25 | December-25 | Total      |
|----------------------|------------|-------------|-----------|-----------|-----------|-----------|-----------|------------|--------------|------------|-------------|-------------|------------|
| <b>Total Reports</b> | <b>78</b>  | <b>86</b>   | <b>90</b> | <b>99</b> | <b>71</b> | <b>90</b> | <b>90</b> | <b>110</b> | <b>49</b>    | <b>0</b>   | <b>0</b>    | <b>0</b>    | <b>763</b> |
| Criminal Cases       | 55         | 70          | 7         | 68        | 52        | 64        | 21        | 85         | 39           |            |             |             | 461        |
| Non-Criminal         | 33         | 16          | 20        | 31        | 19        | 26        | 21        | 25         | 10           |            |             |             | 201        |
| Traffic Accidents    | 17         | 9           | 5         | 310       | 8         | 11        | 11        | 11         | 2            |            |             |             | 384        |
| Traffic Citations    | 147        | 122         | 129       | 160       | 122       | 113       | 147       | 101        | 69           |            |             |             | 1110       |
| DUI Arrests          | 10         | 5           | 13        | 9         | 8         | 14        | 9         | 7          | 4            |            |             |             | 79         |
| Public Intox Arr     | 0          | 2           | 1         | 3         | 1         | 2         | 1         | 0          | 2            |            |             |             | 12         |
| Alias Arrests        | 2          | 11          | 5         | 11        | 6         | 18        | 13        | 9          | 6            |            |             |             | 81         |
| Juvenile Arrests     | 1          | 1           | 0         | 0         | 0         | 0         | 0         | 0          | 2            |            |             |             | 4          |
| Misd Arrests         | 4          | 8           | 6         | 6         | 5         | 7         | 15        | 16         | 1            |            |             |             | 68         |
| Felony Arrests       | 0          | 4           | 6         | 3         | 2         | 6         | 10        | 7          | 7            |            |             |             | 45         |
| Drug Related         | 2          | 7           | 11        | 10        | 8         | 10        | 22        | 10         | 7            |            |             |             | 87         |
| <b>Total Arrest</b>  | <b>19</b>  | <b>38</b>   | <b>42</b> | <b>42</b> | <b>30</b> | <b>57</b> | <b>70</b> | <b>49</b>  | <b>29</b>    | <b>0</b>   | <b>0</b>    | <b>0</b>    | <b>376</b> |
| Auto Thefts          | 0          | 0           | 1         | 0         | 0         | 0         | 1         | 0          | 0            |            |             |             |            |
| Burglaries           | 1          | 0           | 2         | 1         | 0         | 0         | 0         | 0          | 0            |            |             |             |            |
| Auto Recoveries      | 0          | 0           | 0         | 0         | 0         | 0         | 0         | 0          | 0            |            |             |             |            |
| Auto Burglaries      | 1          | 0           | 0         | 2         | 0         | 0         | 0         | 0          | 0            |            |             |             |            |
| Criminal Mischief    | 1          | 2           | 4         | 1         | 1         | 0         | 1         | 2          | 2            |            |             |             |            |
| DV. Related          | 4          | 2           | 1         | 1         | 2         | 2         | 4         | 2          | 3            |            |             |             |            |
| Assaults             | 1          | 2           | 1         | 1         | 1         | 0         | 2         | 2          | 0            |            |             |             |            |
| Fraud/Forgery        | 1          | 0           | 1         | 0         | 2         | 1         | 0         | 0          | 0            |            |             |             |            |
| Harass / Reck        | 2          | 2           | 2         | 3         | 1         | 1         | 1         | 4          | 0            |            |             |             |            |
| Misc. Offenses       | 20         | 27          | 26        | 33        | 18        | 18        | 23        | 32         | 16           |            |             |             |            |
| Robberies            | 0          | 0           | 0         | 0         | 1         | 0         | 0         | 0          | 0            |            |             |             |            |
| Sex Crimes/Other     | 0          | 0           | 0         | 1         | 0         | 0         | 0         | 1          | 1            |            |             |             |            |
| Thefts / Attempts    | 6          | 2           | 4         | 1         | 5         | 1         | 9         | 3          | 0            |            |             |             |            |
| Suicide / Attempts   | 0          | 0           | 0         | 0         | 0         | 0         | 0         | 0          | 0            |            |             |             |            |
| Deaths               | 0          | 1           | 0         | 1         | 1         | 0         | 1         | 0          | 0            |            |             |             |            |

Youth Athletic Director 3 9/22/25  
Sydney Aguilar - Baugh

- Youth Football and Cheer have a bye week this week and will return to play October 4th at West Blocton
- Soccer games start this week and weekend
- Baseball and Softball games start next week at Stephens
- 

APPENDIX 3

City Council Meeting: September 22, 2025

Ms. Sarah Hogan Shaw, program director provided the following report:

- 🌟 **NOTICE OF AWARD:** Impact is happy to report that we have received our Notice of Award for year 7 of the Drug Free Communities Support Grant in the amount of \$125,000 of Federal Funds for fiscal year 2025 – 2026.
- 🌟 **ANNUAL REPORT:** Our annual report was approved and we received positive feedback, quoting “Your coalition's dedication and strategic efforts are making a positive difference in the community having demonstrated significant accomplishments over the reporting period.”
- 🌟 **LEADERS OF TOMORROW:** Impact was happy to host 18 Leaders of Tomorrow students from Montevallo Middle School this past Friday at City Hall. We learned and demonstrated the importance of teamwork in leadership. Thank you to Courtney for sharing about teamwork in public art, in which the students completed a public art scavenger hunt and then created unique pieces of interactive art for Main Street to consider in the future. Thank you also to Lisa for her assistance and participation in the day. The students had a great time.
- 🌟 **OCTOBER ACTIVITIES:** October is quickly approaching and it is always a busy month. Here are some the activities that I hope are on your calendar:
  - **Saturday, October 4: 51<sup>st</sup> Fire Prevention Parade & Community Gathering**
    - Information and Children’s Activities Booth
  - **Tuesday, October 7: Impact Montevallo Coalition Meeting**
  - **Tuesday, October 7: SPOT Trailer to City of Pelham’s National Night Out**
  - **Tuesday, October 14: National Night Out**
  - **Saturday, October 18: Health Fair @ Faith Missionary Baptist Church**
  - **October 25 – 31: Red Ribbon Week: Life is a Puzzle, Solve It Drug-Free**
    - Meeting with School Counselors this week to finalize activities
  - **Saturday, October 25: National Prescription Take Back Day & ArtStalk**
  - **Tuesday, October 28: 6<sup>th</sup> Annual Chief’s Challenge**
    - Sign up will released tomorrow – 6 person relay teams
  - **Thursday, October 30: Piece by Piece: Making Good Choices Puzzle Craft**
  - **Friday, October 31: Hometown Halloween**



## PROCLAMATION

### CONGRATULATING JEREMY LITTLETON ON HIS RETIREMENT

WHEREAS, Jeremy Littleton has served with the Montevallo Police Department for 22 years (October 2003) and;

WHEREAS, He began as a Police Officer and was promoted to: Sergeant (2006); Acting Chief of Police (2012); and Chief of Police (2013 to present) and;

WHEREAS, Chief Littleton served with the Clanton Police Department from 1997 until 2003 as Police Officer to Corporal and;

WHEREAS, He served with the Thorsby Police Department from 1996 until 2000 as a Police Officer, and;

WHEREAS, Chief Littleton served with the Chilton County Sheriff's Department from 1994 until 1997 as a Reserve Deputy to Deputy Sheriff and;

WHEREAS, He earned the following awards and recognitions: Chilton County Reserve Deputy of the Year (1995); Montevallo Police Officer of the Year (2006); Montevallo Hometown Hero Award (2014); President of the Shelby County Chief's Association (2015) and (2022).

NOW, THEREFORE, I, Rusty Nix do hereby proclaim that ***Chief Jeremy Littleton***

Be honored and commended for his commitment to protect and serve in the City of Montevallo, Alabama. The Mayor of the City of Montevallo and the Montevallo City Council hereby extend our deepest gratitude for Chief Jeremy Littleton's outstanding years of public service and leadership in Montevallo Police Department and community of Montevallo.

Dated this 22<sup>nd</sup> day of September, 2025.

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Mayor, City of Montevallo





**Report to City Council  
September 22, 2025**

**General Updates**

- We appreciate your support regarding our request to close the street and waive vendor fees for our 3<sup>rd</sup> Annual Dia de los Muertos Festival planned for November 1 at the Pecan Grove.
- If you have not done so already, we encourage you to try out Montevallo's newest restaurant – Sophie's Kitchen – located at 1105 Ashville Road and open for lunch and dinner service Thursday through Sunday.
- It was my pleasure to meet with the Leaders of Tomorrow last week to talk about teambuilding as it pertains to public art, and to lead them on an art scavenger hunt, showing them new murals and sculptures that they may not have noticed before or teaching them new things about them.
- I received notice today that CAWACO RC&D will award us \$5,500 for our 2026 cohort of CO.STARTERS. This will be the third grant awarded to this program by CAWACO RC&D.
- Montevallo Main Street Players will present "The Adventures of Tom Sawyer" this Thursday through Sunday at Parnell Memorial Library Theatre. Montevallo Main Street is proud to be a Corporate Sponsor of Montevallo Main Street Players.
- Tickets and sponsorships are now on sale for our 2<sup>nd</sup> Annual Monte Gras Ball fundraiser, planned for Saturday, February 6, 2026 at the American Village Liberty Ballroom. Every year we plan to expand this event. For our second year, we are introducing the option to establish a Krewe. If you would like to participate, please attend our upcoming "How to Start a Krewe" workshop on Thursday, October 9 at 6 PM in the Council Chambers.

**Business Opportunities**

- Registration is open for October's Business Basics class at City Annex, which will be led by Dr. Shad on "Technology 101" at 8 AM on October 16. Register online at this link: <https://montevallo-main-street.square.site/business-basics-2025>
- Sponsors are invited to support Montevallo's 3<sup>rd</sup> Annual Dia de los Muertos Festival, to be held at the Pecan Grove on Saturday, November 1. Learn more at this link: <https://montevallo-main-street.square.site/dia-de-muertos-2025>

***Courtney Bennett, Executive Director***

**Chamber / City Council Report**

**09/22/2025**

- 1) **October Chamber Chatter** delivery will be Friday September 26
- 2) Montevallo Chamber will partner with Parnell Library to sponsor the **Pumpkin Decorating Contest**.
- 3) Taking Pre-Orders for **Montevallo Pecan Sale** / one pound bag of fresh shelled pecans \$15.00 each / deadline Oct. 17 with a pick-up date before Thanksgiving. Benefits the Montevallo Community Grant Fund
- 4) **October Chamber Luncheon** / 22nd\* WEDNESDAY "UM Game On" Speakers: University of Montevallo Athletic / Parnell Library / 11:30am / Lunch - noon / \$15. each *RSVP* by Friday Oct. 17 to 205-665-1519 or [montevallochamber@gmail.com](mailto:montevallochamber@gmail.com) \*Take note 4th Wed of the month
- 5) **Montevallo Hometown Halloween** Friday Oct. 31st 3:30-5pm Downtown



**Adele Nelson**

**Executive Director**

**Montevallo Chamber of Commerce**

P.O. Box 270 Montevallo, AL 35115

**205.665.1519 office**

[www.montevallocc.com](http://www.montevallocc.com)

## APPENDIX 8

### RESOLUTION NO. 09302025-340

#### A RESOLUTION OF THE CITY OF MONTEVALLO, ALABAMA ADOPTING ITS 2025-2026 FISCAL BUDGETS

Whereas, Generally Accepted Accounting Principles (GAAP) recommend municipalities approve an annual financial budget:

#### NOW THEREFORE BE IT RESOLVED BY THE CITY COUNCIL OF MONTEVALLO, ALABAMA, AS FOLLOWS

1. The Council hereby adopts the following:

#### 2025-2026 GENERAL FUND BUDGET

|                                                  |           |                       |
|--------------------------------------------------|-----------|-----------------------|
| <b>REVENUES</b>                                  | \$        | 9,025,425.00          |
| <b>EXPENDITURES</b>                              |           |                       |
| BEAUTIFICATION                                   | \$        | (6,100.00)            |
| HISTORICAL COMMISSION                            | \$        | (8,500.00)            |
| CITY JUDGE                                       | \$        | (26,250.00)           |
| CITY ATTORNEY                                    | \$        | (16,380.00)           |
| CITY PROSECUTOR                                  | \$        | (16,380.00)           |
| MAYOR'S OFFICE                                   | \$        | (33,950.00)           |
| CLERKS OFFICE                                    | \$        | (96,803.00)           |
| CITY COUNCIL                                     | \$        | (37,600.00)           |
| ECONOMIC DEVELOPMENT                             | \$        | (86,149.00)           |
| CITY HALL                                        | \$        | (1,226,425.88)        |
| CITY SHOP                                        | \$        | (29,800.00)           |
| POLICE                                           | \$        | (2,345,119.00)        |
| IMPACT                                           | \$        | (156,260.58)          |
| FIRE & RESCUE                                    | \$        | (796,880.00)          |
| CEMETERY                                         | \$        | (98,700.00)           |
| BUILDING INSPECTOR                               |           | 0.00                  |
| FIRE INSPECTOR                                   | \$        | (7,000.00)            |
| STREETS & ROADS                                  | \$        | (817,886.00)          |
| LEAF & LIMB                                      | \$        | (81,170.00)           |
| SANITATION                                       | \$        | (698,400.00)          |
| ANIMAL CONTROL                                   | \$        | (2,900.00)            |
| AGING PROGRAM                                    | \$        | (65,482.00)           |
| PARKS & RECREATION                               | \$        | (523,250.00)          |
| Vallo-Cycle                                      | \$        | (600.00)              |
| COMMUNITY BAND                                   | \$        | (250.00)              |
| RECYCLING CENTER                                 | \$        | (42,550.00)           |
| MAHLER PROPERTY                                  |           | (150,000.00)          |
| LOAN REPAYMENT ( Storm Shelters / Projects)      | \$        | (38,825.88)           |
| ARPA GRANT EXPENDITURES                          | \$        | -                     |
| <b>TOTAL EXPENDITURES</b>                        | <b>\$</b> | <b>(7,409,611.34)</b> |
| <b>NET INCOME BEFORE OTHER FINANCING SOURCES</b> | <b>\$</b> | <b>1,615,813.66</b>   |
| OTHER FINANCING USES - TRANSFERS OUT             | \$        | (580,102.00)          |
| OTHER FINANCING USES - TRANSFERS OUT (MDCD)      | \$        | (808,600.00)          |
| OTHER FINANCING SOURCES (USES)- TRANSFERS        |           |                       |
| <b>NET REVENUES LESS EXPENDITURES</b>            | <b>\$</b> | <b>227,111.66</b>     |

**REVENUE**

|    |              |
|----|--------------|
| \$ | 6,750,475.00 |
| \$ | 163,500.00   |
| \$ | 125,000.00   |
| \$ | 70,100.00    |
| \$ | 73,000.00    |
| \$ | 815,000.00   |
| \$ | 15,000.00    |
| \$ | 99,000.00    |
| \$ | 16,200.00    |
| \$ | 808,600.00   |
| \$ | 88,950.00    |
| \$ | 600.00       |
| \$ | -            |

|                      |
|----------------------|
| GF                   |
| POLICE               |
| IMPACT               |
| FIRE                 |
| CEMETERY             |
| SANITATION           |
| AGING PROGRAM        |
| PARK and REC         |
| RECYCLE CENTER       |
| 90% of 1 Cent (MDCD) |
| 10% of 1 Cent        |
| VALLOCYCLE           |
| ARPA FUNDING         |

\$ 9,025,425.00

**OTHER FINANCING SOURCES -TRANSFERS IN**

|    |              |
|----|--------------|
| \$ | -            |
| \$ | (808,600.00) |
| \$ | (88,950.00)  |
| \$ | (54,654.00)  |
| \$ | (70,776.00)  |
| \$ | (365,722.00) |

|                              |
|------------------------------|
| TRANSFER FROM COURT          |
| 90% OF 1 CENT EXPENSE        |
| 10% OF 1 CENT EXPENSE        |
| FIRE TRUCK REPAYMENT RESERVE |
| LIBRARY REPAYMENT RESERVE    |
| TRANSFER TO LIBRARY          |

\$ (1,388,702.00)

TOTAL NET TRANSFERS

**4/5 CENT GAS EXCISE TAX FUND**

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|                                |    |                  |
|--------------------------------|----|------------------|
| REVENUES                       | \$ | 67,960.83        |
| EXPENDITURES                   |    | <u>59,868.41</u> |
| NET REVENUES LESS EXPENDITURES | \$ | <u>8,092.42</u>  |

**2 & 7 CENT GAS EXCISE TAX FUN**

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|                                |    |                             |
|--------------------------------|----|-----------------------------|
| REVENUES                       | \$ | 15,402.75                   |
| EXPENDITURES                   |    | <u>                    </u> |
| NET REVENUES LESS EXPENDITURES |    | <u>15,402.75</u>            |

**10 CENT GAS TAX FUND (GAS)**

---

|                                |    |                   |
|--------------------------------|----|-------------------|
| REVENUES                       | \$ | 122,952.60        |
| EXPENDITURES                   |    | <u>100,000.00</u> |
| NET REVENUES LESS EXPENDITURES |    | <u>22,952.60</u>  |

**10 CENT GAS TAX FUND (DIESEL)**

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|                                |    |                  |
|--------------------------------|----|------------------|
| REVENUES                       | \$ | 88,395.81        |
| EXPENDITURES                   |    | <u>60,000.00</u> |
| NET REVENUES LESS EXPENDITURES |    | <u>28,395.81</u> |

**COURT - FUND 24**

---

|                                |    |                  |
|--------------------------------|----|------------------|
| REVENUES                       | \$ | 425,100.00       |
| EXPENDITURES                   | \$ | (402,550.00)     |
| TRANSFERS OUT                  |    | <u>0.00</u>      |
| NET REVENUES LESS EXPENDITURES |    | <u>22,550.00</u> |

**FORFEITURE - FUND 25**

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|                                |  |      |
|--------------------------------|--|------|
| REVENUES                       |  | 0.00 |
| EXPENDITURES                   |  | 0.00 |
| NET REVENUES LESS EXPENDITURES |  | 0.00 |

**STATE CAPITAL IMPROVEMENT - FUND 26**

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|                                |    |             |
|--------------------------------|----|-------------|
| REVENUE                        | \$ | 69,096.40   |
| EXPENDITURES                   | \$ | (69,096.40) |
| NET REVENUES LESS EXPENDITURES |    | 0.00        |

**LIBRARY FUND - FUND 27**

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|                                |    |              |
|--------------------------------|----|--------------|
| REVENUES                       | \$ | 45,000.00    |
| EXPENDITURES                   | \$ | (410,722.00) |
| TRANSFER IN FROM GF            | \$ | 365,722.00   |
| NET REVENUES LESS EXPENDITURES |    | 0.00         |

**MONTEVALLO REGIONS CAPITAL RESERVE FUND - FUND 30**

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**OPERATING TRANSFERS IN**

|                                            |    |           |
|--------------------------------------------|----|-----------|
| TRANSFER IN FROM GF 10%                    | \$ | 85,000.00 |
| TRANSFER IN - Capital Reserve              | \$ | 70,000.00 |
| TRANSFER IN - Fire Truck Equipment Reserve | \$ | 54,654.00 |

|                                                 |           |                   |
|-------------------------------------------------|-----------|-------------------|
| <b>TOTAL OTHER FINANCING SOURCES - TRANS IN</b> | <b>\$</b> | <b>209,654.00</b> |
|-------------------------------------------------|-----------|-------------------|

**CAPITAL EXPENDITURES**

|                              |    |              |
|------------------------------|----|--------------|
| CITY HALL                    | \$ | (5,000.00)   |
| POLICE - VEHICLES            | \$ | (135,000.00) |
| MISC.                        | \$ | (50,000.00)  |
| STREET / SANITATION VEHICLES | \$ | (60,000.00)  |
| STREET MOWER                 | \$ | (14,000.00)  |

|                                   |           |                     |
|-----------------------------------|-----------|---------------------|
| <b>TOTAL CAPITAL EXPENDITURES</b> | <b>\$</b> | <b>(264,000.00)</b> |
|-----------------------------------|-----------|---------------------|

|                                       |           |                    |
|---------------------------------------|-----------|--------------------|
| <b>NET REVENUES LESS EXPENDITURES</b> | <b>\$</b> | <b>(54,346.00)</b> |
|---------------------------------------|-----------|--------------------|

**MAHLER INHERITANCE - FUND 40**

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|                                |    |              |
|--------------------------------|----|--------------|
| REVENUE                        |    |              |
| EXPENDITURES                   | \$ | (150,000.00) |
| USE OF PRIOR YEAR RESERVES     | \$ | 150,000.00   |
| NET REVENUES LESS EXPENDITURES |    | 0.00         |
| ALL REVENUES ALL FUNDS         | \$ | 270,159.24   |

ADOPTED AND APPROVED THIS 22nd DAY OF SEPTEMBER, 2025

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MAYOR

ATTEST:

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CITY CLERK



**RESOLUTION NO. 09302025-340**  
**A RESOLUTION OF THE CITY OF MONTEVALLO, ALABAMA**  
**ADOPTING ITS 2025-2026 FISCAL BUDGETS**

**Whereas, Generally Accepted Accounting Principles (GAAP) recommend municipalities approve an annual financial budget:**

**NOW THEREFORE BE IT RESOLVED BY THE CITY COUNCIL**  
**OF MONTEVALLO, ALABAMA, AS FOLLOWS**

**1. The Council hereby adopts the following:**

|                                       |           |                       |
|---------------------------------------|-----------|-----------------------|
| <b>TOTAL REVENUES</b>                 | <b>\$</b> | <b>9,859,333.39</b>   |
| <b>TOTAL EXPENDITURES</b>             | <b>\$</b> | <b>(8,186,111.33)</b> |
| <b>NET REVENUES OVER EXPENDITURES</b> | <b>\$</b> | <b>1,673,222.06</b>   |
| <b>TOTAL TRANSFERS IN</b>             | <b>\$</b> | <b>580,102.00</b>     |
| <b>TOTAL TRANSERS OUT TO FUNDS</b>    | <b>\$</b> | <b>(580,102.00)</b>   |
| <b>TRANSFER TO MDCD</b>               | <b>\$</b> | <b>(808,600.00)</b>   |
| <b>NET INCOME (LOSS)</b>              | <b>\$</b> | <b>864,622.06</b>     |
| <b>USE OF PRIOR YEAR FUNDS</b>        | <b>\$</b> | <b>150,000.00</b>     |
| <b>NET BUDGET</b>                     | <b>\$</b> | <b>1,014,622.06</b>   |

**ADOPTED AND APPROVED THIS 22nd DAY OF SEPTEMBER, 2025**

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**MAYOR**

**ATTEST:**

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**CITY CLERK**



## **ORDINANCE 09152025-8273**

### **AN ORDINANCE TO LEVY A LOCAL EXCISE TAX AND REQUIRE BUSINESS LICENSES FOR THE SALE OF CONSUMABLE VAPOR PRODUCTS IN THE CORPORATE LIMITS OF THE CITY OF MONTEVALLO**

**WHEREAS**, pursuant to Title 11, Chapter 51, Article 2 of the Code of Alabama, 1975, municipalities are granted the authority to license and tax businesses operating within their jurisdiction; and

**WHEREAS**, the City of Montevallo desires to establish an excise tax on consumable vapor product Wholesalers and Retailers; and also, a gross-receipts-based business license requirement for Wholesalers and Retailers of consumable vapor products, in accordance with current state law;

**NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF MONTEVALLO, ALABAMA AS FOLLOWS:**

**That the Code of Montevallo, Alabama is hereby amended by adding a business license code and fee to Article VI Schedule, Section 8-185 License Codes and Fees in which said Article reads as follows:**

### **RETAIL VAPE SHOP LICENSE**

#### **SECTION 1. Definitions.**

The following terms, as used in this article, shall have the respective meanings as follows:

- a) **"City"** shall mean the City of Montevallo, an Alabama municipal corporation.
- b) **"Person"** shall include every individual, partnership, limited liability company, association, limited liability partnership, or other form of organization engaged in any for-profit or not-for profit activity.
- c) **"Consumable Vapor Product"** shall mean and have the same meaning as the term is defined in Section 40-23-1, Code of Alabama 1975.

- d) **“Vapor Product”** shall mean and have the same meaning as the term is defined in Section 4023-1, Code of Alabama 1975.
- e) **“Wholesaler”** shall mean any person or business entity who sells consumable vapor products to retailers and not to end-users.
- f) **“Retailer”** shall mean any person or business entity who sells consumable vapor products to individual consumers or to the end-user, whether from a storefront or online, and regardless of location.
- g) **“Gross Receipts”** shall mean the total revenue received from the sale of consumable vapor products from all sources and before deductions.
- h) **“Milliliter (mL)”** shall mean one thousandth of a liter, which is typically the unit of measure used for the volume of consumable vapor products sold or distributed.
- i) **“Business license”** shall mean an annual license issued by the City for the privilege of doing any kind of business, trade, profession, or any other activity in the City.

## **SECTION 2. Excise Tax Imposed on Consumable Vapor Products**

Every person who sells consumable vapor products, whether as a retailer, wholesaler, or both, shall pay an excise tax to the City, which is hereby fixed and established as follows:

- Ten cents (\$0.10) per milliliter (mL) of consumable vapor products sold or delivered by them within the corporate limits of the City; and

## **SECTION 3. Exemptions from subsequent Excise Tax.**

The excise tax established in Section 2 of this Ordinance shall only be charged one time on each unit of a consumable vapor product, thus, if a Wholesaler or Retailer purchases consumable vapor products from a Wholesaler who has already paid the City the excise tax as outlined in Section 2 above, no additional excise tax on the re-sale of such consumable vapor products shall be owed. However, to qualify for this exemption, such person must submit a sworn written statement to the City or its designee by the **20th of each month**, detailing:

- All purchases of consumable vapor products made by such person in the preceding calendar month (Wholesaler’s name, address, date of purchase, description of products, quantity of products); and
- Proof of the payment of the excise tax for the consumable vapor products by the Wholesaler to the City.

#### **SECTION 4. Monthly Statement of Sales Required.**

Each Wholesaler or Retailer of consumable vapor products shall submit a sworn written statement to the City or its designee by the **20th day of each month**, providing:

1. The quantity in milliliters (mL) of all consumable vapor products sold or delivered by them within the corporate limits of the City; and

#### **SECTION 5. Required Business Licenses.**

Each person desiring to engage in the wholesale or retail sale of consumable vapor products in the City must first obtain a business license from the City under the applicable category:

- Retailers of consumable vapor products must be licensed under Article VI Schedule, Section 8-185 License Codes and Fees of the Code of Montevallo, Alabama.
- Wholesalers of consumable vapor products must be licensed under Article VI Schedule, Section 8-185 License Codes and Fees of the Code of Montevallo.

The license must be renewed annually and remains subject to all provisions of the City's general business licensing ordinance.

#### **SECTION 6. Out-of-City Wholesalers or Retailers.**

Wholesalers or Retailers without a physical business location in the City who sell or deliver consumable vapor products within the corporate limits of the City must first obtain the required business license and must fully comply with the filing and tax remittance requirements of the Code of the City of Montevallo, Alabama.

#### **SECTION 7. Failure to File or Submitting False Statements.**

Any person who fails to file the required monthly statement submits false information, or who fails to first obtain a business license before selling or distributing consumable vapor products shall be subject to a fine of up to \$500 per offense. Each day the person is in violation shall constitute a separate offense. In addition, such person shall be subject to their business license being revoked (if they have one) or not issued until all fines, fees, penalties, and interest have been paid.

#### **SECTION 8. Payment Deadlines and Penalties.**

The excise tax imposed by this ordinance is due on the 1st day of each month and must be paid no later than the 20th day of the same month. Failure to file and/or pay on time shall be considered a continuing offense, and each day shall constitute a separate offense. Penalties, fees and interest shall be added to any delinquent tax payment.

## **SECTION 9. Duty to permit inspection and produce records.**

Upon demand, it shall be the duty of all persons selling or distributing consumable vapor products in the corporate limits of the City to:

- (a) Permit the designee of the City to enter and to inspect all portions of their place or places of business for the purposes of enabling said municipal designee to gain such information as may be necessary or convenient for determining the proper license classification, determining the correct amount of the excise tax, and/or determining their compliance with City ordinances, codes, and regulations;
- (b) Furnish information, during reasonable business hours, at the person's place or places of business, all books of account, invoices, papers, reports and memoranda containing entries showing amount of purchases, sales receipts, inventory and other information from which the correct license tax classification of such person may be ascertained and the correct amount of excise tax to which they are subject may be determined, including exhibition of bank deposit books, bank statements, copies of sales tax returns to the State of Alabama, copies of Alabama income tax returns and federal income tax returns. Refusal to provide these documents is a violation of this ordinance.

## **SECTION 10. Penalties for Violations.**

Any person who violates any provision of this ordinance shall be subject to a fine of up to \$500.00 per offense, with each day constituting a separate offense.

## **SECTION 11. No Impact on General Business License Ordinance.**

This ordinance does not repeal any part of the City's existing Business License Ordinance. Taxes established herein are additional and cumulative to any other applicable license requirements.

## **SECTION 12. No Retroactive Effect.**

This ordinance does not affect violations committed under prior ordinances or the validity of any bond or deposit made under prior rules. All such obligations remain in effect for their prescribed terms.

## **SECTION 13. Effective Date.**

This ordinance shall become effective on October 1, 2025 following its adoption and lawful publication.

## **SECTION 14. Severability.**

Each section, clause, sentence, and paragraph of this ordinance is severable. If any part is found to be illegal or unconstitutional, the remaining portions shall remain in effect.

**SECTION 15. Repealer.**

All ordinances or parts thereof in conflict with this ordinance are hereby repealed.”

Adopted this the \_\_\_\_ day of September, 2025.

Approved this \_\_\_\_ day of September, 2025.

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Rusty Nix Mayor

Attest:

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Steve Gilbert City Clerk

**MINUTES**

***Montevallo City Council Budget Work Session***

**September 15, 2025**

**4:30 p.m. at City Hall**

**Present: Mayor Rusty Nix, Council Member David King, Council Member Lelia Mitchell, Council Member Kenneth Dukes, Council Member Sonya Swords, Council Member Martha Eisenberg. Quorum present.**

**Work Session Called to Order at 4:30 P.M. by Mayor Nix with Quorum present.**

**New Business Items:**

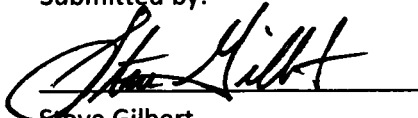
- **Resolution 09152025-686** in support of the Amicus Mandamus Petition by the City of Mountain Brook in regard to drainage and flood control systems. No Vote. See Appendix 1.
- **First Reading and Discussion of Ordinance 09222025-8273** An Ordinance to levy a Local Excise Tax and require Business licenses for the sale of Consumable Vapor Products in the Corporate Limits of the City of Montevallo. First Reading/ No Vote. See Appendix 9.

**Discussion:** K-9/ Drug Dog – Funding/ Legislation in the works.

Dealing with drug use in schools.

**Adjourn:** Mayor Nix called for a Motion to adjourn the meeting. Motion made by Council Member King, Seconded by Council Member Mitchell, All Ayes. Meeting adjourned at 5:46 P.M.

Submitted by:

A handwritten signature in black ink, appearing to read "Steve Gilbert", written over a horizontal line.

Steve Gilbert

City Clerk / Treasurer

**Resolution No. 09152025-686**

**WHEREAS**, the City of Mountain Brook is the defendant in an action filed in Jefferson County Circuit Court bearing case number CV 2024-901073.00 in which summary judgment has been denied in a stormwater drainage lawsuit which has the potential to adversely impact the City of Montevallo's ability to develop and maintain an adequate and comprehensive flood control system; and,

**WHEREAS**, the City of Mountain Brook plans to petition the Supreme Court of Alabama to reverse the decision of the Circuit Court and has invited and requested cities throughout Alabama to join in its petition through the filing of an *amicus curiae* brief at no cost to those cities; and,

**WHEREAS**, the City of Montevallo expresses its support for the mandamus petition and offers to join in as an *amici* friend of the court to demonstrate to the Supreme Court the significance of the legal issue pending before the Court.

**NOW THEREFORE**, the City Council of the City of Montevallo hereby resolves as follows:

1. The City of Montevallo supports the mandamus petition filed by the City of Mountain Brook to the Supreme Court of Alabama;
2. The Mayor is authorized to offer the City's support for the petition by joining in the amicus brief to be filed with the Supreme Court as an amici party to the petition and to otherwise participate to the extent necessary to effect that support.

**ADOPTED AND APPROVED THIS 15<sup>th</sup> DAY OF September 2025**

Signed:



Rusty Nix  
Mayor

Attest:



Steve Gilbert  
City Clerk / Treasurer

